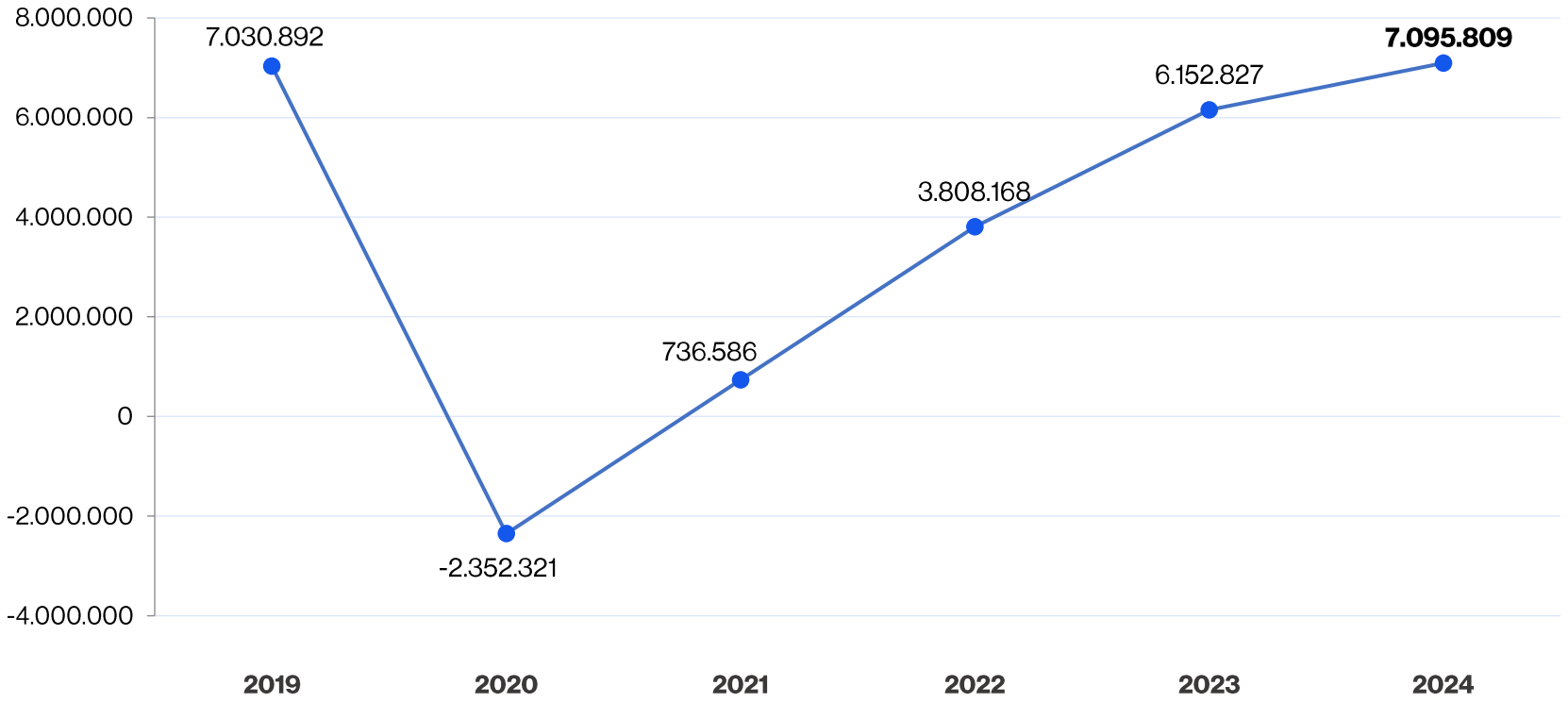EBITDA evolution (€)